



### North-East RDA, Romania (PP5)



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iWATERMAP Kick off meeting, Leeuwarden, September 2018

www.adrnordest.ro





### North-East Regional Development Agency





### Vision

• To change the regional economic situation and become, through smart innovation and specialization, a leading "leading region" in Europe

### Objectives

- Developing entrepreneurial skills and mentality based on talent and creativity
- Smart and efficient use of regional resources
- Increasing innovation and TT, co-operation between companies and the R & D sector
- Find solutions to societal challenges together with Q4 representatives
- Encouraging networks and associations related to development
- Increasing region attractiveness for investors and tourists





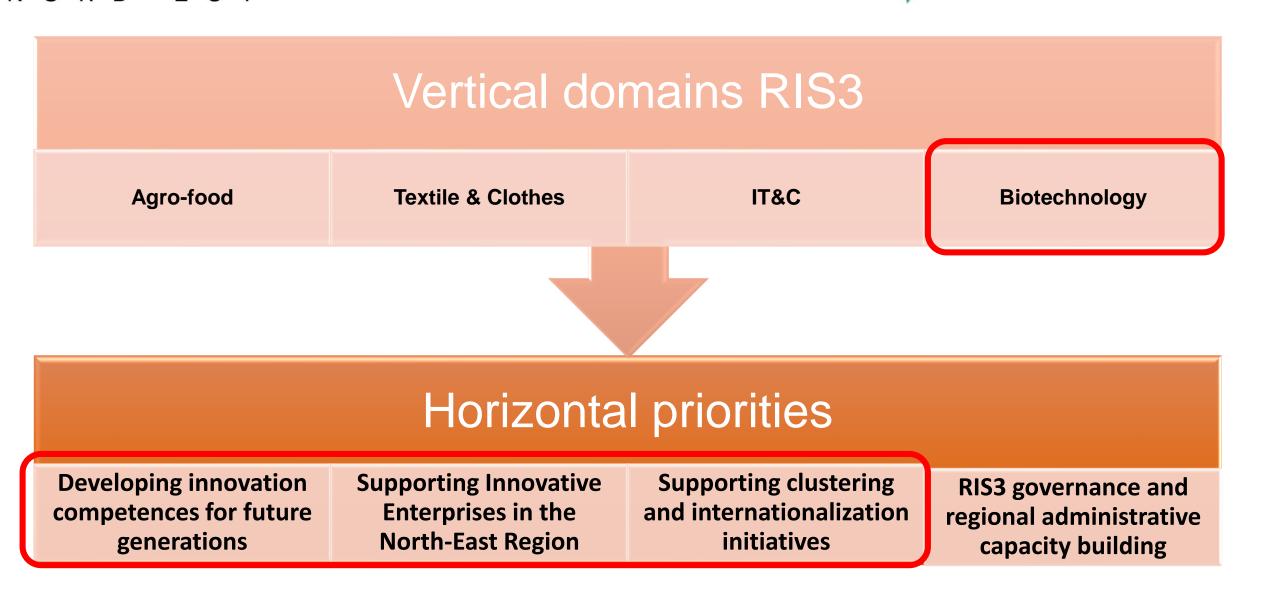
### What is the RIS3 topic?





RIS3 North-East Structure (1<sup>st</sup> Edition, 2014)







### **RIS3 North-East** Update & review 2016-2017





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Data collection and processing (June-August 2016)

- Updated regional profile
- 7 Sectorial case studies
- 5 good practice examples

**Identification of** sectors with specialization potential (June-August 2016)

- Agrofood
- Wood processing and furniture
- Biotechnologies
- Environment
- Textiles and new materials
- Tourism
- IT&C

- Analysis of regional innovation potential
- Identification of competitive and comparative advantages
- Identification of regional competences
- Identification of major societal challenges
- Mapping the value chains
- Organizing entrepreneurial discovery workshops (EDP)

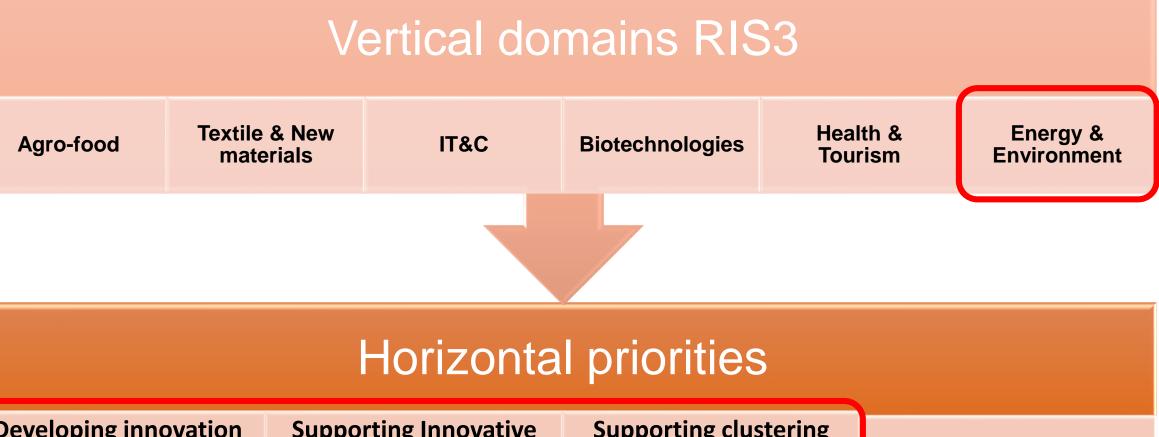
**Development of** RIS3 (October – December 2016)

- Vision, mission, values
- Objectives
- Priorities, measures, types of projects
- RIS3 Matrix Structure
- Consultation of BDRWG and clusters
- Feed back from universities
- Public consultation



### RIS3 North-East Structure (2<sup>nd</sup> Edition, 2017)





Developing innovation competences for future generations Supporting Innovative Enterprises in the North-East Region Supporting clustering and internationalization initiatives

**Technical assistance** 

Agro-food	Safe, affordable and nutritionally optimized foodstuff Bio-based industries (food and non-food products for food processing industry)	Development of new products, practices, processes/ technologies in horticulture and zootechnics Sustainable farming 2nd and 3rd harvest New business models for traditional products	Bioenergy - biogas, biomass, biofuel Eco-building - processing of hemp (construction panels for natural houses)	Blue biotechnologies (for sustainable management and exploitation of aquatic living resources and potential)
Textile & new materials	Innovative materials, bio-materials and functional textiles for medical purposes	Circular economy Cultivation and processing of plants for natural fibres and eco-fabrics (eg. constructions) Technical textiles, composite textile structures	High-tech processes & applications, industrial software Smart factoring Digital fashion/Digital printing	Smart textiles (for high performance water filtering purposes)
IT&C	Big Data analysis, management and security (telemetry, telematics, tele-assistance, telemedicine) Real time monitoring of social systems - eHealth	Traceability of food (value) chains and quality control (IT&C solutions) Precision agriculture (site specific crop management) Smart farms	Increasing energy efficiency of consumers; Energy-Net (energy efficiency management system) Smart City Energy security	Gamification of education
Biotechnology	Bio nano-technologies for use in medicine Medical and Pharma bio-natural products Bioengineering of rehabilitation Medical Bioengineering	Agrofood Biotechnologies (for safe food and sustainable production)	Industrial biotechnologies (high-energy biofuels, biocatalysts for industrial applications)	Bio-oriented environmental technologies (real-time specific detection / monitoring of pollutants)
Health & Tourism	Active and adventure tourism Health and recovery tourism Healthy ageing tourism / Cultural tourism	Agro-tourism; eco-tourism Slow-food tourism Organic & traditional products	Efficient infrastructure (EE buildings) Traditional technologies and new materials	Curative waters (natural waters, aquatic sports)
Energy & Environment	Biodiversity Plants Genetics Green heritage sustainable management	Rational exploitation agricultural renewable resources (new or improved) Developing sustainable crops (adapted to the impact of global climate change)	ZEB Waste collection and valorization (up- cycling)	Pollution and water recovery technologies Industrial water monitoring, water management (surface and underground)
Societal challenges	Healthy ageing, demography and wellbeing	Food security, sustainable agriculture and bio-economy	Secure, clean and efficient energy	Safe and clean water





### What are regional challenges in this field (goals/ challenges)?





### Challenges at regional level: Environment







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Implementation of **environmental protection legislation** - meet the targets assumed by European level

Insufficient development of **environmental technologies and management tools** 

Lack of correlation and support framework for labor market demands (employer) with the specialists training (universities) regarding the development of practical and entrepreneurial abilities

Facilitating access to environmental funding sources to prevent pollution and control pollution at source by closing value chains

**Business Innovation**: Strong necessity for changing the way of developing, organizing, conducting and evaluating industrial activities / services / trade activities in the sense of **improving the environmental performance production processes** 

Lack of an **organizational framework to facilitate collaboration / communication** between stakeholders in the development of the NE region - Limited inter-institutional cooperation

More than 60% of the NE rural pop. is not connected to water-sewage services (wastewater treatment and purification, there are no alternatives implemented for recirculating wastewater treated in industry, agriculture and services) - Health risks to the population, increasing pollution degree



### Challenges that wanted to be solved at project level: Environment / Water



he sludge from the WWTP is treated as a waste and not processed

Increase know-how on circular economy in the water field

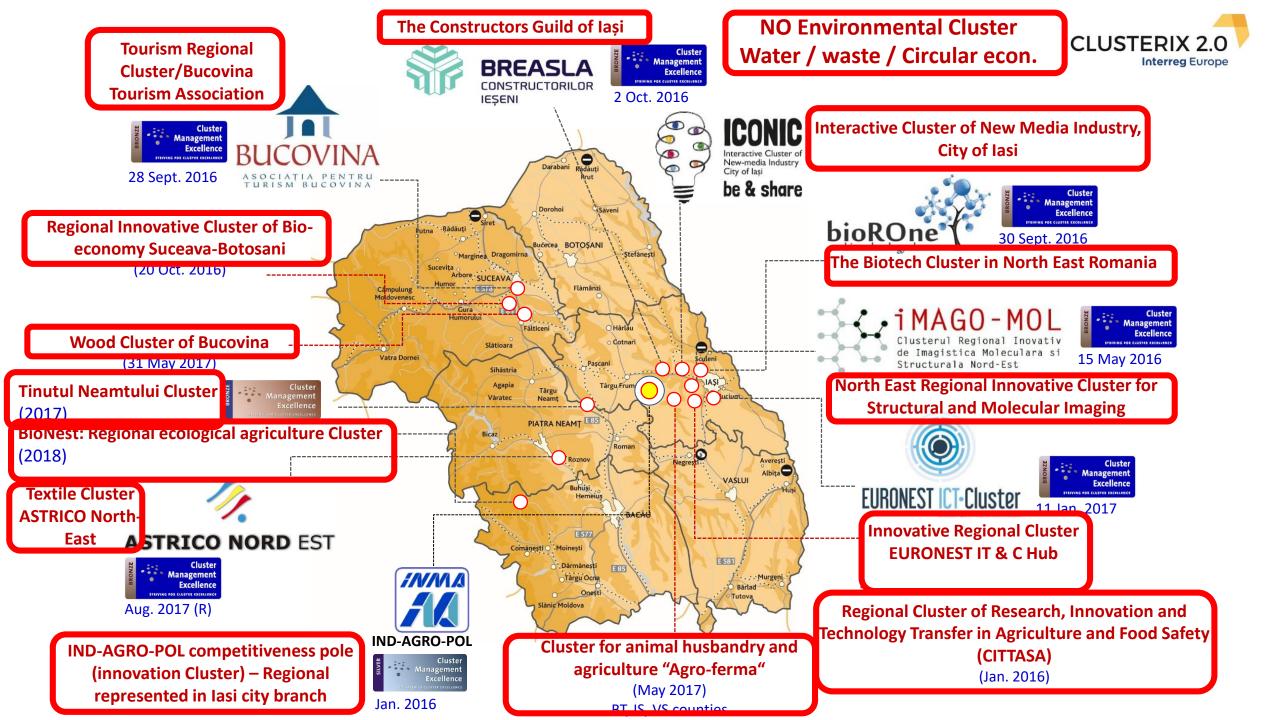
Development of environmental technologies and management tools

Retain talents in the region

Water reuse and recirculation in different industries (water minimization in the production process) and agriculture

Climate change adaptation (water distribution during drought, need for water retention in periods with intense rainfall, etc.);

**Cluster / Association** 







### How long is the region active in this field?





Introduction to our region's work on research and innovation





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- Previous RDA North-East experience:
- Between 2005-2008, North-East RDA developed the first Regional Innovation
  Strategy of North-East Region (FP6 SSA RIS Project)
- Promotion and participation in international projects dedicated to regional innovation system support
- At national level, there was **only one other region** (**2 out of 8**) with regional smart specialization strategy under preparation (Region West);
- Initiating the National Innovation Platform and participating in the national consultation process for the elaboration of the «National Strategy on Research, Technological Development and Innovation 2014-2020»;
- Weak coordination between national and regional level.



North-East Region S3 was elaborated during 2013 under North-East RDA coordination (project financed under Operational Program Technical Assistance 2007-2013)

### Main activities:

- Analysis of the regional context
- Analysis of the regional innovation potential
- Identification of the potential smart specialization sectors
- Identification of the main barriers and solutions for sector development
- Definition of the vision on the region's economic specialized development
- Establishment of the strategy priorities





# Which programmes have been supporting this development?





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### **RIS3 project portfolio** development



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**Total proposals collected** = 129 projects Estimated Budget = 233,64 mil Euro ! 4 calls of proposals in ROP with 60,4 mil Euro (FEDR+NB) Total proposals 2018 = 39; Estimated budget 88.6 mil Euro

Identifying solutions for smart specialization

9 EDP workshops 2016-2017

(Agrofood-2, Textile-2, ITC -2, **Biotechnologies-2**, Environment-1)

1 PDL workshop 2017 Mapping sectoral value chains 98 interviews - 2017

### **Regional call proposals RIS3** projects

(Project fiches & Intention Letter Axis 1 ROP)

36 Letters of Intend - 2017

**93 Project Fiche** – 2018

39 project fiches -2018

### Assessment of financing sources for RIS3 projects

36 - projects ITT, Axis 1 ROP

60 - simple projects, other OP

33 –integrated/strategical projects with no financial sources (PA1.2 ROP)

**39 pending assessment!** 

#### Maturation. prioritization and implementation of RIS3

Guideline for detailing PFs

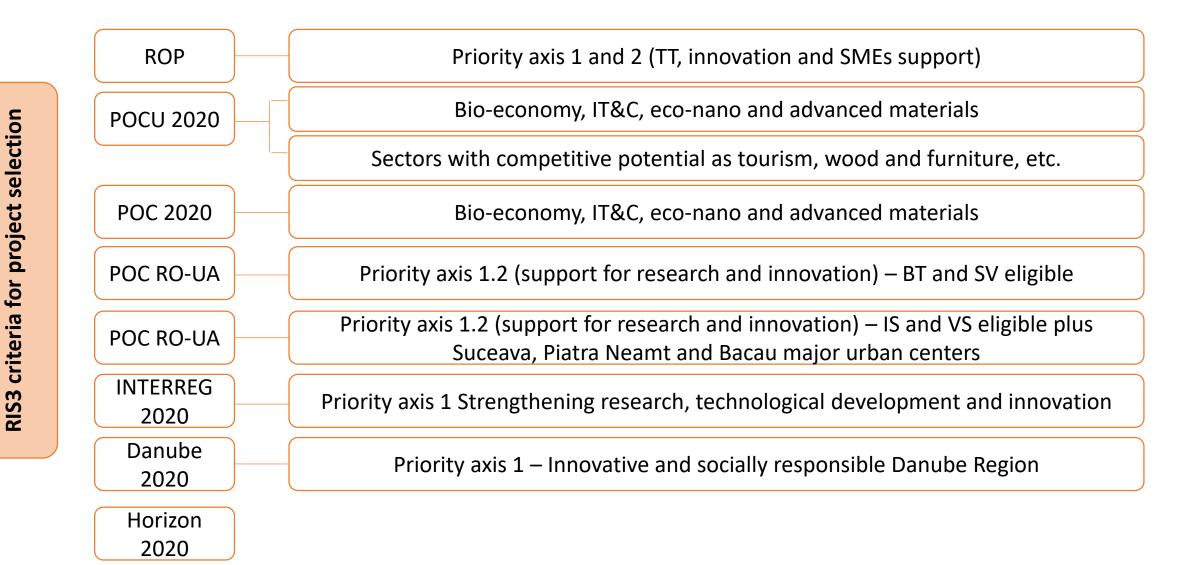
Confirmation of support from legal representative

Assistance to project promoters

Preparation of the specific Guidelines







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[]	MUDP program (Danish Eco-Innovation Programme - Municipality utilities development programme I M.U.D.P. II) - investments in large municipalities, finalized in 2002 ( <i>Rehabilitation of water-wastewater</i> infrastructure);	
An important role in ensuring the development of the	<b>ISPA</b> Program ( <b>Instrument for Pre-Accession Structural Policies</b> ): 2001 – 2011 ( <i>Bringing water-wastewater infrastructure to EU requirements</i> );	
field was made by the <i>investments</i> . <i>Between 1995 and</i> 2015, coveral	Projects financed under the <b>SAPARD</b> program ( <b>Special Pre-Accession Program for Agriculture and Rural</b> <b>Development</b> ) or through governmental programs in rural areas ( <i>Water resources management for</i> <i>agriculture</i> );	
2015, several investment programs were carried out at national level, of which	Implementation of <b>PNDR (Rural Development National Programme</b> ) in five counties: 2003-2007 (Improvement of local infrastructure: water supply systems, sewage systems);	
ISPA and SOP ENV (POS MEDIU) have the highest values.	The <b>SAMTID</b> Program (Multi-Annual Scheme for Financing of Water Infrastructure Rehabilitation Projects in Small and Medium Sized Cities) in ten counties (50% will be provided by non-reimbursable funds granted by the EU through the Phare 2002 program and the Romanian Government.	
	SOD ENV (DOS MEDILL - The Sectoral Operational Program Environment is the document establishing the	

**SOP ENV** (POS MEDIU - The Sectoral Operational Program Environment is the document establishing the strategy for the allocation of European funds to the environment sector) **Program**: 2007 – 2013 (*Priority Axis 1 - Extension and modernization of water and wastewater systems*);

**POIM** Program (**Operational Program Big Infrastructure**): 2014-2020 (*3.2 Increasing the level of collection and treatment of urban wastewater as well as the degree of assurance of drinking water supply to the population*)





# Are there active or concluded research projects in the region (period 2014-2020)?

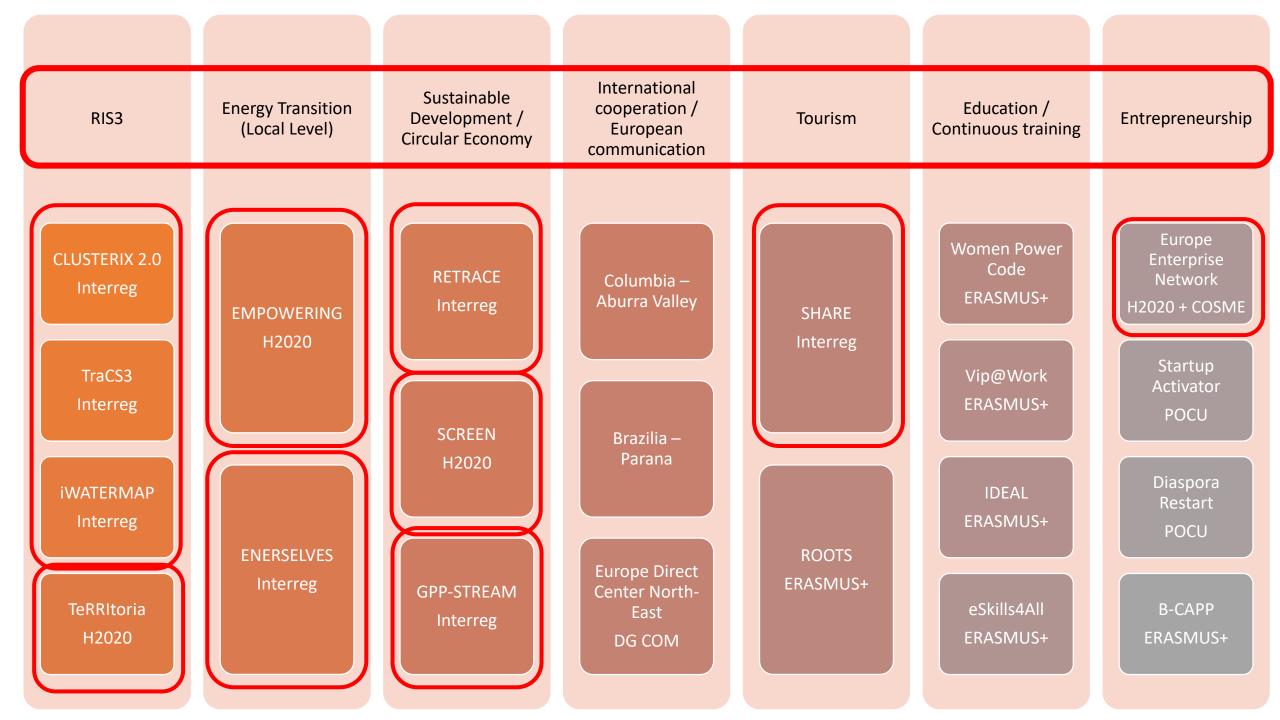








- 2 international cooperation programs
- 18 external projects
- 2 national projects (de minimis help available: about EUR 1.75 mil)
- 37 people involved with different percentages (management & technical, communication, financial)
- Implementation period between 2016 and 2023 (duration between 2 and 5 years)
- Total budget for North-East RDA: approx. EUR 2,85 million (co-financing rate 0-50%)
- 4 new contracts to be signed (approximately EUR 120,000)







# Is education actively involved to create new talent in this field?





### Universities and regional

development: the case of NE

**Region Romania, HESS Project,** 2016





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- Based on all documents available, the main field for interaction and engagement between HEIs and labor market seems to rely on HE's core mission - to develop students' competences and qualifications hopefully with relevance for regional development (RD)!
- Regarding the research, there might have been **projects developed in collaboration with** local/regional businesses but which are not necessarily presented at national level or in relevant documents related to HE.
- Concrete measures with impact on the RD will be implemented in the near future (National Strategy for Tertiary Education 2015-2020).
- Existence of Centers of Excellence in higher education institutions;
- The existence of the 79 recognized research centers CNSIS;
- **Business infrastructure** well represented at regional level;
- High number of **PhD's and doctoral schools** in the region, most of them choosing real and technical profile;
- **Reduced collaboration between business environment and universities/ research** • **institutes** - low technological transfer.



Integrated approach to educational and research activities



- Initiation of Environmental Engineering Studies at TUIASI (1992) & Initiation of the Bologna Process (2005)
- Comprehensive educational programs in the field of Environmental Engineering: Bachelor, Master, Doctorate, Post-doc;
- Promoting excellence in education and research;
- Cooperation at national and international level.
- Education and research in environmental engineering and management
- Multi- and trans-disciplinary education and research
- Cooperation with industry and local and regional authorities
- National and international partnerships for education and research
- Last generation teaching and research infrastructure
- **Doctoral and post-doc programs** (including Structural Funds)
- "Academic Organization for Environmental Protection and Sustainable Development" NGO, founded by members of the faculty, for the purpose of education for environmental protection, scientific research publishing and technology transfer.

Department of Environmental Engineering and Management -Environmental Engineering Domain - 1st place nationwide in the study programs hierarchy



### Undergraduate studies (since 1992)

 ✓ Specialization Engineering and Environmental Protection in Industry

#### Master Programs

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RD-EST

- ✓ M.Sc. Environmental Management (since 1999)
- ✓ MSc, IFR Environmental Management (since 2000)
- M.Sc. Environmental Management and Sustainable Energy (in English, 2010)
- ✓ M.Sc. Environmental quality control
- M.Sc. Waste Management, Treatment and Recycling (from 2018)

Doctoral and post-doctoral programs

✓ Environmental Engineering✓ Chemical Engineering

### PhD (3 or 4 years)

#### **Environmental Engineering Theme**

- ✓ Sewage treatment
- ✓ Integrated environmental management and
- environmental assessments
- ✓ Waste recovery and management



### Environmental Engineering and Impact Assessment Research Center





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### **Research Directions**

- Water / wastewater treatment technologies
- Advanced sewage treatment technologies
- Waste management
- Technologies for depollution of gaseous streams
- Eco-materials and advanced materials for environmental protection
- Biotechnologies for environmental protection
- Monitoring environmental components
- Integrated Pollution Prevention and Control
- Modelling, simulation and optimization in environmental protection
- Integrated water resource management
- Environmental management and sustainable development
- Risk management
- Environmental impact assessment, environmental audit.





## Is industry involved? Are clusters involved? Which sectors?





Analysis of needs, offers and gaps for Innovation & Technology Transfer services for companies in the North-East region of Romania – 2017





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### The main drivers to use new technologies or R&D knowledge for new products or services are:

- Increase performance of existing products / services (67%)
- Increase productivity and competitiveness (67%)
- Reduce manufacturing costs (63%)

### The main barriers to use new technologies and R&D knowledge:

- Equipment costs (63%),
- Qualified staff costs (45%)
- Raw material costs (35%).

### The analysis has been focused on the following main areas of priority:

- 1. Support the competitiveness of companies through new product development in collaboration with Universities and/or R&D organizations
- 2. Support the financing and foster the knowledge exchange at regional level
- 3. Achieve a shift of mentality and collaboration culture at University, R&D organizations and SMEs

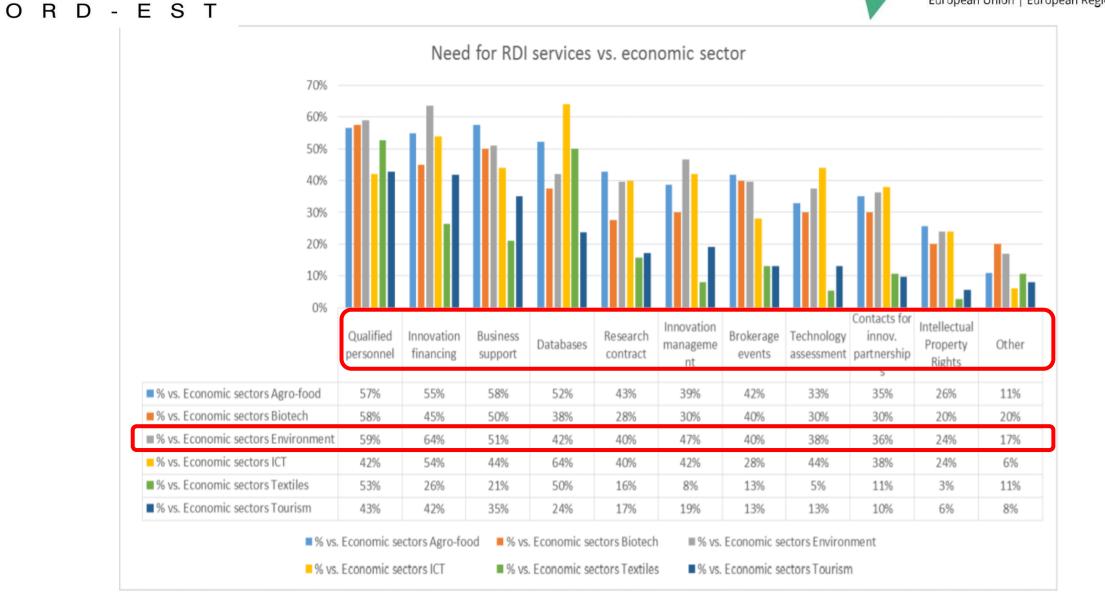




### Support services needed



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# Thank you for your attention!

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